

# Stout University Foundation

## Letter of Intent for Estate Gift

I/We desire to provide for the future well-being of UW-Stout through a provision in my/our estate plans, and with this letter we are informing the Stout University Foundation, Inc. of our plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

Name \_\_\_\_\_ Spouse's Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I/We have made a provision to leave a legacy to UW-Stout through my/our:

- Will     Retirement plan or IRA     Living trust     Life insurance policy     Other

I/We wish to inform the Stout University Foundation for long-term planning purposes only, that the current value of my/our future gift is \$ \_\_\_\_\_ (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/We understand that by stating an amount mine/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

### Gift Recognition

- You may publish my/our names in your lists of Bowman Society members as a motivation for others to leave a future gift to benefit UW-Stout.
- I/We do not want my/our names published.

Thank you for your commitment to UW-Stout. To ensure your wishes are honored it is encouraged to have a copy of our intentions on file with the Stout University Foundation.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Spouse's Signature

Please return this form to:

Stout University Foundation  
Louis Smith Tainter House  
320 South Broadway St.  
Menomonie, WI 54751



Stout University Foundation  
320 South Broadway Street; PO Box 790  
Menomonie, WI 54751  
715-232-1151  
[www.uwstout.edu/foundation](http://www.uwstout.edu/foundation)