

Stout University Foundation Bowman Society

A Planned Gift Information Sheet

The Stout University Foundation recognizes members of the Bowman Society in a number of ways. Please complete the top portion of this form so that we may acknowledge you as you wish.

Name(s) (as you wish to be acknowledged) _____
 I prefer to remain anonymous Birthdate(s) _____

The following information is voluntary. It is requested to help the Stout University Foundation in maintaining records and ensuring that your gift will be used as you intend.

Type of Provision

I have made a provision for the University of Wisconsin-Stout in my estate plan as follows:

| | Estimated Amount |
|--|------------------|
| 1. Outright bequest in will: | |
| (a) Specific dollar amount | \$ _____ |
| (b) Specific property (please describe) _____ _____ | \$ _____ |
| (c) Share of entire residue of estate (_____ %) | \$ _____ |
| 2. Conditional bequest or will (please describe conditions) _____ _____ | \$ _____ |
| 3. Trust under will or to be funded by will (please describe) | |
| (a) Charitable Remainder Trust _____ _____ | \$ _____ |
| (b) Charitable Lead Trust _____ | \$ _____ |
| (c) Other _____ | \$ _____ |
| 4. As beneficiary of a life insurance policy | \$ _____ |
| 5. Other (please describe) _____ | \$ _____ |

Your gift to the Stout University Foundation is to be used for scholarships as stated in your Letter of Intent. Attachments or letters that further describe the above provision(s) are encouraged. In particular, a copy of the section in your will, trust agreement, or other document containing the provision(s) to UW-Stout would be appreciated.

Date Signature(s)

Please return this form to: Stout University Foundation
 Louis Smith Tainter House
 320 South Broadway St.
 Menomonie, WI 54751



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 Menomonie, WI 54751
 715-232-1151
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