

Stout University Foundation

Letter of Intent for Estate Gift

I/We desire to provide for the future well-being of UW-Stout through a provision in my/our estate plans, and with this letter we are informing the Stout University Foundation, Inc. of our plans. I/We understand that this future commitment can be revoked or modified by me/us at any time.

Name _____ Spouse's Name _____

Address _____

City _____ State _____ Zip Code _____

Phone _____ Email _____

I/We have made a provision to leave a legacy to UW-Stout through my/our:

- Will Retirement plan or IRA Living trust Life insurance policy Other

I/We wish to inform the Stout University Foundation for long-term planning purposes only, that the current value of my/our future gift is \$ _____ (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/We understand that by stating an amount mine/our estate is not legally bound by this statement and that I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition

- You may publish my/our names in your lists of Bowman Society members as a motivation for others to leave a future gift to benefit UW-Stout.
- I/We do not want my/our names published.

Thank you for your commitment to UW-Stout. To ensure your wishes are honored it is encouraged to have a copy of our intentions on file with the Stout University Foundation.

Date

Signature

Spouse's Signature

Please return this form to:

Stout University Foundation
Louis Smith Tainter House
320 South Broadway St.
Menomonie, WI 54751



Stout University Foundation
320 South Broadway Street; PO Box 790
Menomonie, WI 54751
715-232-1151
www.uwstout.edu/foundation